

Separation from Employment Policy

Subject	Personnel
Web Link	https://www.montana.edu/policy/hr_policies/separation_from_employment_policy.html
Effective Date	January 1, 2019
Revised Date	January 15, 2025
Review Date	January 2028
Responsible Party	University of Human Resources

Table of Contents

100.00 Resignation
200.00 Retirement
300.00 Probationary Termination, Non-Renewal, and Contract Expiration
400.00 Reduction in Workforce
500.00 Responsibilities of Separating Employee
600.00 Termination of Employment for Cause
700.00 Other Non-Disciplinary Separations



100.00 Resignation

a. Release from Contract/Notice of Intended Resignation.

Employees who are appointed on a Board of Regents Contract, MUS Contract, or Letter of Appointment are expected to complete the contracted term of appointment. However, if there are extenuating circumstances requiring an earlier resignation from employment, an employee may request permission to resign before the end of the contract term. If an employee requests permission to be released from their contract, the employee should provide as much notice as possible, preferably at least one (1) month.

Classified employees may resign at any time but are expected to provide at least two (2) weeks' notice.

b. Letter of Resignation.

An employee resigning from employment must submit a letter of resignation with the requested effective date of resignation to their immediate supervisor, even if the employee has given verbal notice to the supervisor. If the employee does not request an effective date of their resignation, the supervisor will identify one in consultation with Human Resources. Contract or temporary employment cannot be extended by requesting a resignation date later than the end of the current term.

Upon receipt of a letter of resignation, the department will process the termination using procedures established by University Human Resources. A <u>termination processing</u> <u>checklist</u> must be completed.

If for any reason a letter of resignation cannot be obtained, the department shall contact University Human Resources to discuss next steps.

200.00 Retirement

Employees separating from employment may elect to retire if eligible under their respective retirement program.

MSU offers a variety of retirement programs for its employees; however, each program is operated by entities that are not managed by MSU or the Montana University System. Employees considering retirement must contact University Human Resources for information about retirement programs and the benefits that apply to retirees, however, University Human Resources cannot provide specific information about individual retirement benefits. Employees considering retirement will need to contact their



retirement program directly for any details related to their account and the process for initiating any retirement benefits.

Retirement is accomplished by submitting written notification to an employee's immediate supervisor and University Human Resources indicating their decision to retire and the proposed effective date. Proposing a retirement date beyond the term of the employee's current contract does not obligate the University to renew the contract. University Human Resources will provide <u>retirement resources to the employee</u>. The Department will initiate the <u>Retiree Separation Checklist</u>

Post retirement employment may have limitations. Please contact Human Resources with questions.

300.00 Probationary Termination, Non-Renewal, and Contract Expiration

a. Classified Employee Probationary Period Termination

A classified employee in their probationary period may be released at any time during the probationary period. Because the probationary period is a trial period of employment which must be successfully completed before an employee is granted continuing status, employment may be terminated at the will of either the employer or the employee with notice to the other for any reason or for no reason. See, <u>Section 39-2-904 MCA</u> For classified employees not covered by a <u>collective bargaining agreement</u>, the probationary period is six (6) months and may be extended for an additional three (3) months upon approval of University Human Resources. No time on leave without pay may be considered for probationary purposes. For employees covered by a <u>collective bargaining agreement</u>, the provisions of the applicable agreement must be followed.

The employing department considering releasing a probationary employee must contact University Human Resources for approval before any action is initiated.

b. Non-Tenurable Faculty on Letters of Appointment

All non-tenurable faculty, including Research Faculty and NTT Faculty, are employed on a Letter of Appointment for a limited term. The period of employment is stated on the Letter of Appointment. The employee's employment expires at the end of the appointment period without any further notice and with no further right of employment.

For non-tenurable faculty members eligible for a Letter of Appointment, the appointment is for the fixed term specified in the Letter of Appointment, not to exceed one year.



Employees hired through a Letter of Appointment have no right to continuous employment beyond the fixed term of the letter. See, <u>BOR Policy 711.1 (mus.edu).</u>

Non-tenurable faculty may be terminated for cause before the end of their appointment term and as specified in the terms of the Letter of Appointment Employees covered by a cba – pull language from other policies.

c. Tenurable and Tenured Faculty

Faculty who are appointed to a tenurable position are appointed on MUS contracts. Reappointment of probationary tenurable faculty from year to year shall be at the discretion of the university. If the university determines not to reappoint a faculty member, notice of non-renewal shall be provided as required by <u>BOR Policy 706.1</u>. " Faculty who have attained tenure will continue to receive annual contracts until such time as the faculty member resigns or is terminated as established in <u>BOR Policy 706.1</u>,710.2.1, 710.2.2

d. Contract Employees-Non-Faculty

Contract employees employed by a Letter of Appointment are employed for a limited term beyond which there is no expectation of continued employment. The employment expires at the end of the contract term without any further notice and with no further right of employment. *See* <u>BOR Policy 711.1</u>.

Contract employees employed by an MUS Contract serve for the contract term and have an expectation of continued employment unless they are provided notice of non-renewal as outlined in <u>BOR Policy 711.1</u>. Any notice of non-renewal must be reviewed and approved by University Human Resources before issuance.

Any contract employee may be terminated for cause before the end of their contract term, or for such other reasons as may be specified in the terms of the Letter of Appointment, MUS Contract, and/or BOR or MSU policies.

e. Administrators

Vice presidents, provost, vice provost, deans, assistant deans, directors, and department heads, "serve in those capacities at the discretion of the president and may be removed at any time" <u>BOR Policy 706.1.E</u>. Any such individual may be reassigned to other duties for the balance of the individual contract term or terminated for cause. In cases of the non-renewal of an administrator's employment contract, the notice provisions of board policy 711.1 shall apply.

Tenured faculty members who are appointed to serve in these positions do not have tenured status as to the administrative position. Tenured faculty who are removed from the administrative position will remain tenured with the university and may return to faculty ranks as outlined in <u>BOR Policy 706.1.E.2</u>



400.00 Reduction in Workforce

There are occasions in which it becomes necessary to reduce the workforce because of reduction of funding, lack of work, reorganization, program reduction, curtailment, discontinuance, or other reasons.

a. Faculty

Faculty may be laid off because of a reduction in force as outlined in the <u>MSU Faculty</u> <u>Handbook</u> and <u>BOR Policy 710.2.1, Financial Exigency</u>

b. Contract Employees on MUS Contracts

Employees on MUS Contracts have the right to employment through the contract term. The contract may be discontinued by providing notice as required under BOR Policy 711.1.D.2 or pursuant to the specific terms of the Letter of Appointment.

c. Classified Employees

i. *Layoff:* The university may layoff a classified employee for reasons including elimination of a position or a program, lack of work, lack of funds, expiration of grants, or reorganization. Departments contemplating a reduction in workforce affecting classified employees must contact University Human Resources before initiating any personnel action. University Human Resources will guide the department to ensure compliance with all necessary laws, policies, and applicable <u>collective bargaining agreements</u> related to the reduction.

If it is necessary to implement a reduction in the workforce involving classified employees, employees will be retained based on a consideration of job functions, skill, and general job performance history. In determining skill, consideration should be given the following:

-Qualifications and experience necessary to perform the duties that will be retained;

-General qualifications and experience beneficial to future achievement of the department's goals and objectives; and

-Performance on specific tasks that will be retained.

If the skill and performance of two employees is considered to be equal, their length of service with MSU should be considered.

In no case will "bumping" be allowed. "Bumping" is the transfer of one employee to another classified position or another department that results in the incumbent of that position being laid off.



Written notice of layoff must be given at least thirty (30) calendar days in advance of the layoff date.

ii. *Recall*: If the university re-establishes a position from which a classified employee was laid off within one (1) year from the date of layoff, the classified employee has a right to be recalled to the position. If a classified employee is recalled within one (1) year from the layoff date, the employee will have reinstatement of prior service and will not be required to serve the qualifying period for sick leave and annual leave usage, or to serve a new probationary period.

iii. *Rehire:* A rehire occurs when a former classified employee is re-employed after a five-(5) day break in service, in a situation other than a recall. If an employee is laid off and rehired into a different position within one (1) year from date of layoff, the employee will have reinstatement of service and will not be required to serve the qualifying period for sick leave and annual leave usage. A new probationary period will be required.

500.00 Responsibilities of Separating Employee

Regardless of the reason for the separation, the separating employee must:

a. Return all keys issued to the employee to Facilities Services by the last day of employment.

b. Return any university property in the employee's possession by the last day of employment, or earlier if requested.

c. Pay all traffic fines at University Police and obtain a valid signature on the appropriate checklist verifying this has been done.

d. Inform University Human Resources of any address changes as necessary to assure the university may issue the employee's W-2.

e. Meet with University Human Resources Benefits to discuss benefits, retirement plan, and any other outstanding University Human Resources matters that need to be addressed before separation from the university.

f. Pay any outstanding debts or other financial obligations, such as CatCard, library fines, parking fines, etc.

g. Any employee serving as a Principal Investigator must notify the Office of Sponsored Programs of their separation from the university so appropriate actions can be taken to notify the sponsors and meet any remaining obligations related to the contract or grant.

600.00 Termination of Employment for Cause



Tenurable and tenured faculty may be terminated for cause as set forth in the <u>MSU Faculty</u> <u>Handbook</u> and <u>BOR Policies</u>.

All other employees who have completed their probationary period may only be terminated from employment for cause. For cause termination means reasonable job-related grounds for termination based on a failure to satisfactorily perform job duties, disruption of the employer's operation, or other legitimate business reasons.

Expiration of a contract of employment or letter of appointment, or a decision not to renew a contract of employment or letter of appointment, is not a termination for cause.

Before any supervisor or department may terminate the employment of an employee for cause, the proposed termination must be reviewed and approved by University Human Resources to ensure compliance with statutes, policies, and, if applicable, the <u>collective</u> <u>bargaining agreement</u>.

Prior to finalizing a proposed termination for cause, an employee will be offered a pretermination meeting to give the employee an opportunity to respond to the reasons for termination of employment with an administrator or University Human Resources employee (other than the supervisor recommending discharge) prior to termination.

Employees who are terminated for cause have the right to grieve the action as specified in the <u>Employee Grievance Policy</u>, the applicable <u>collective bargaining agreement</u>, or the BOR policy.

700.00 Other Non-Disciplinary Separations

Prior to initiating any of the following separations, supervisors must consult with University Human Resources to confirm the employee's status and rights.

a. Fixed-Term Classified EmployeesClassified fixed-term employees are employed for a fixed period of time, not to exceed twelve (12) months. The employment automatically ends at the end of the fixed term. These appointments are not renewable. A classified fixed-term employee may be separated from employment during the fixed term by providing five (5) days' notice to the employee.

b. Short Term Worker.

The employment of a short term worker automatically ends at the end of the specified term of employment. A short term worker may be separated during the term of employment with no notice. Supervisors must consult with University Human Resources prior to giving notice.

c. Student Employees



The employment of a student automatically ends at the end of the specified term of employment. A student employee may be separated during the term of employment with no notice. Supervisors must consult with University Human Resources prior to giving notice.

d. Other Separations: Any employee may be terminated if the employee can no longer perform the essential functions of the position and no reasonable accommodation can be identified which would allow the employee to perform the essential functions. University Human Resources must be contacted in any case where there is a concern that an employee may not be able to perform the essential functions of the position.